

**UNITED STATES (U.S.) BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Nortel Networks Inc. et al ⁽¹⁾
Cases No. 09-10138 – 09-12515 (KG) Jointly Administered

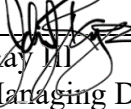
**POST-CONFIRMATION QUARTERLY SUMMARY REPORT No. 6
(UNAUDITED)**

Reporting Period: July 1, 2018 through September 30, 2018

Pursuant to 28 U.S.C. Section 1746(2), I hereby declare under penalty of perjury that the following report is true and correct to the best of my knowledge and belief.

October 19, 2018

GREYLOCK PARTNERS, LLC
PLAN ADMINISTRATOR

By: 

John J. Ray III
Senior Managing Director

⁽¹⁾ The Reorganized U.S. Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Nortel Networks Inc. (6332), Nortel Networks Capital Corporation (9620), Nortel Altsystems, Inc. (9769), Nortel Altsystems International, Inc. (5596), Xros, Inc. (4181), Sonoma Systems (2073), Qtera Corporation (0251), CoreTek, Inc. (5722), Nortel Networks Applications Management Solutions Inc. (2846), Nortel Networks Optical Components Inc. (3545), Nortel Networks HPOCS Inc. (3546), Architel Systems (U.S.) Corporation (3826), Nortel Networks International Inc. (0358), Northern Telecom International Inc. (6286), Nortel Networks Cable Solutions Inc. (0567), Nortel Networks (CALA) Inc. (4226) (together, the "U.S. Reorganized Debtors"). Contact information for the U.S. Reorganized Debtors and their petitions are available at <http://dm.epiq11.com/nortel>.

**NOTES TO POST-CONFIRMATION QUARTERLY SUMMARY REPORT No. 6
(UNAUDITED)**

(In millions of U.S. dollars unless otherwise noted)

Reporting Period: July 1, 2018 through September 30, 2018

1. Reservation of Rights:

Nothing contained in these Post-Confirmation Quarterly Summary Reports shall constitute a waiver of any of the rights of the Reorganized Debtors (as defined herein) or an admission with respect to their Chapter 11 Proceedings (as defined herein) or the First Amended Joint Chapter 11 Plan of Nortel Networks Inc. and Certain of its Affiliated Debtors (the “Plan”) [D.I. 17795-1], as confirmed by the Findings of Fact, Conclusions of Law, and Order Confirming First Amended Chapter 11 Plan of Nortel Networks Inc. and Certain of its Affiliated Debtors (the “Confirmation Order”) [D.I. 17795], including, but not limited to, matters involving objections to claims, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of the Plan, the Confirmation Order, chapter 3 of title 11 of the United States Code (“Bankruptcy Code”) and/or causes of action under the provisions of the Plan, the Confirmation Order, chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

2. Background and Organization:

Prior to Nortel’s significant business divestitures, Nortel Networks Corporation (“NNC”) and its subsidiaries (collectively “Nortel”), including the U.S. Debtors (as defined below), were a global supplier of end-to-end networking products and solutions serving both service providers and enterprise customers.

Creditor Protection Proceedings - On January 14, 2009 (“Petition Date”), Nortel Networks Inc. (“NNI”), Nortel Networks Capital Corporation (“NNCC”) and certain other of Nortel’s U.S. subsidiaries, initiated Creditor Protection Proceedings in the U.S. Bankruptcy Court for the District of Delaware (“U.S. Court”) under the Bankruptcy Code (“Chapter 11 Proceedings”), several of their Canadian affiliates (“Canadian Debtors”), including the ultimate parent company, NNC, initiated Creditor Protection Proceedings in Canada at the Ontario Superior Court of Justice (“Canadian Court”) under the Companies’ Creditors Arrangement Act (“CCAA”), and several of Nortel’s affiliates in Europe, Middle East and Africa (“EMEA”) (“EMEA Debtors”) initiated Creditor Protection Proceedings in the United Kingdom under the Insolvency Act 1986. Subsequently, creditor protection proceedings were commenced for certain affiliates in other jurisdictions, including Israel and France. On July 14, 2009, Nortel Networks (CALA) Inc. (“NNCI”), an affiliate of NNI, initiated Chapter 11 Proceedings. On July 26, 2016, Nortel Networks India International Inc. (“NNIII”), an affiliate of NNI, initiated Chapter 11 proceedings. On January 24, 2017, the Bankruptcy Court entered the Confirmation Order and confirmed the Plan for all of the U.S. Debtors except NNIII, which has not yet filed a Chapter 11 Plan. The Effective Date for the Plan of each U.S. Debtor except NNIII was May 8, 2017 (“Effective Date”). As a result, NNIII is not included in this Post-Confirmation Quarterly Summary Report and will continue to file Monthly Operating Reports. Capitalized terms used, but not otherwise defined, herein shall have the meaning ascribed to them in the Plan.

As of September 30, 2018, the U.S. Reorganized Debtors consisted of the following entities:

<u>U.S. Debtors</u>	<u>Case No.</u>
Nortel Networks Inc.	09-10138
Nortel Networks Capital Corporation	09-10139
Nortel Networks International, Inc.	09-10150
Nortel Altsystems, Inc.	09-10140
Nortel Altsystems International, Inc.	09-10141
Architel Systems (U.S.) Corporation	09-10149
CoreTek, Inc.	09-10145
Nortel Networks Applications Management Solutions Inc.	09-10146
Nortel Networks Cable Solutions Inc.	09-10152
Nortel Networks Optical Components Inc.	09-10147
Nortel Networks HPOCS Inc.	09-10148
Northern Telecom International Inc.	09-10151
Qtera Corporation	09-10144
Sonoma Systems	09-10143
Xros, Inc.	09-10142
Nortel Networks (CALA) Inc.	09-12515

The accompanying unaudited condensed combined Schedule of Cash Receipts and Disbursements and Balance Sheet (“financial statements”) do not include the effects of all current or future claims relating to the Creditor Protection Proceedings. Certain claims filed may have priority over those of the U.S. Debtors’ unsecured creditors. The Debtors continue to review the remaining claims filed and not yet fully resolved, and to administer the claims reconciliation process. Differences between claim amounts determined by the Debtors and claim amounts filed by creditors will be investigated and resolved in accordance with the procedures provided for in the Plan. Certain claims that have been filed may be duplicative (particularly given the multiple jurisdictions involved in the Creditor Protection Proceedings), based on contingencies that have not occurred, or may be otherwise overstated, and would therefore be subject to revision or disallowance. While the Debtors have made considerable progress on reconciling claims of the various Debtors, certain remaining claims will take additional time to reconcile due to their size or complexity.

For further information on matters preceding the filing of these Post-Confirmation Quarterly Summary Reports, users should refer to prior Monthly Operating Reports. Users are also referred to the Bankruptcy Court docket for these Chapter 11 Proceedings.

3. Basis of Presentation:

The financial statements contained herein were not intended to reconcile to any financial statements otherwise prepared or distributed by the U.S. Reorganized Debtors or any of the U.S. Reorganized Debtors’ affiliates. Significant efforts have been put forth to attribute the assets and liabilities to the proper legal entity. However, because the U.S. Reorganized Debtors’ accounting systems, policies, and practices were developed with a view to producing consolidated reporting, rather than by legal entity, it is possible that not all assets or liabilities have been recorded at the correct legal entity. Accordingly, the U.S. Reorganized Debtors reserve all rights to supplement or amend any financial statements contained in these Post-Confirmation Quarterly Summary Reports.

These Post-Confirmation Quarterly Summary Reports are limited in scope, cover a limited time period, and have been prepared solely for the purpose of complying with the quarterly post-confirmation reporting requirements of the Bankruptcy Court and the United States Trustee. The information presented herein has not been subject to all procedures that would typically be applied to financial information presented in accordance with U.S. Generally Accepted Accounting Principles (“U.S. GAAP”). The Statement of Cash Receipts and Disbursements presents a summary of the cash activity for the period and does not include the impact of future cash flows related to assets and accrued liabilities in conformity with U.S. GAAP. Any differences between the ending book cash balances and bank cash balances would generally be attributable to outstanding checks and in-transit items. The U.S. Reorganized Debtors caution readers not to place undue reliance upon the information contained in these Post-Confirmation Quarterly Summary Reports. The results herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the cash activity and financial position of the U.S. Reorganized Debtors in the future.

As part of their restructuring efforts, the U.S. Reorganized Debtors are reviewing their assets and liabilities on an ongoing basis, including without limitation with respect to intercompany claims and obligations, and nothing contained in these Post-Confirmation Quarterly Summary Reports shall constitute a waiver of any of the U.S. Reorganized Debtors’ rights with respect to such assets, liabilities, claims and obligations that may exist.

The financial statements contained herein represent the unaudited condensed financial statements for the U.S. Reorganized Debtors only. The U.S. Reorganized Debtors’ subsidiaries are treated as non-consolidated subsidiaries in these financial statements and as such their net assets are included as “Investments in Subsidiaries” in the balance sheet. The financial statements have been derived from the books and records of the U.S. Reorganized Debtors. These accompanying notes and schedules are an integral part of the unaudited condensed financial statements.

Section 3.2 of the Plan provides for the substantive consolidation of NNI and NNCC and these entities are reflected as such in the accompanying financial statements. NNI and NNCC, as substantively consolidated debtors, are referred to herein as the Consolidated Debtors.

In accordance with the Plan, CoreTek, Inc., Nortel Altsystems International, Inc., Nortel Networks Cable Solutions Inc., Nortel Networks International, Inc., Northern Telecom International Inc., Qtera Corporation and Xros, Inc. were dissolved upon emergence. With the exception of CoreTek Inc, and XROS Inc., each of these Reorganized Debtors continues to wind down its operations and the books and records as of September 30, 2018 continue to reflect these activities. CoreTek Inc. and XROS Inc. have completed their wind down activities and as such, the balance sheets of these entities as of September 30, 2018 reflect zero balances.

4. Cash and Cash Equivalents

As of September 30, 2018, the U.S. Reorganized Debtors cash balance by account is as follows:

Legal Entity	Bank	Account Type	Lockbox/Account	Bank Balance
Nortel Networks Inc.	Citibank	Disbursements (AP)	30580851	0.1
Nortel Networks Inc.	Wilmington Trust	Investment Account	108458-000	237.9
Nortel Networks Inc.	M&T Bank	Disbursements (AP)	9869921479	0.7
Nortel Networks Inc.	M&T Bank	Distribution Account-Wires	9869920745	5.2
Nortel Networks Inc.	M&T Bank	Distribution Account-Checks	9869920737	(0.4)
Nortel Altsystems, Inc.	Wilmington Trust	Investment Account	108460-000	1.3
Nortel Networks International, Inc.	Wilmington Trust	Investment Account	108463-000	0.5
Nortel Networks (CALA) Inc.	Wilmington Trust	Investment Account	108459-000	21.4
				\$ 266.7

As previously noted, NNIII is not included in this Post-Confirmation Quarterly Summary Report and accordingly, its cash balance of approximately \$27.9 million as of September 30, 2018 is not reported in the table above.

5. Accounts Receivable Intercompany

From a GAAP perspective, the accounts receivable intercompany balance is stated on a gross basis without adjusting for offsetting accounts payable owed by the Debtor to non-Debtor affiliates. In addition, the accounts receivable intercompany balance is reduced for a bad debt reserve which is analyzed and adjusted on a periodic basis for collectability. In total, the accounts receivable balance, after effect of the bad debt reserve, is largely offset by accounts payable (in liabilities subject to compromise). Increases or decreases in the accounts receivable intercompany due to a timing difference related to reserve accounting may not represent an increase in potential cash receipts from receivables when fully netted against accounts payables.

6. Liabilities Subject to Compromise and Distributions

The liabilities subject to compromise are reflective of the balance sheets as of September 30, 2018. The balances reflected in the liabilities subject to compromise line item were adjusted in the fourth quarter of 2017 to reflect all claims activity since the Petition Date. The amount reflected includes the allowed amounts of all allowed claims in addition to reserve amounts for unresolved claims, less distributions made on the allowed claims through September 30, 2018.

Accounts payable intercompany reflects gross accounts payable without accounting for the netting of any receivables owed to the Debtors by non-Debtor affiliates and does not reflect balances owed between one Debtor and another Debtor.

The Pension Benefit Guaranty Corporation ("PBGC") filed multiple proofs of claim in the Debtors' cases. The PBGC was allowed an unsecured claim against each of the Reorganized Debtors and NNIII in the amount of \$624.6 million in full and complete satisfaction of all claims asserted against the Reorganized Debtors and NNIII, with a maximum recovery of \$565 million. The balance sheet of each of the Reorganized Debtors presented was adjusted during the fourth quarter of 2017 to reflect an allowed claim in the liabilities subject to compromise line item in the accompanying balance sheets in the maximum allowed recovery amount of \$565 million. However, distributions on the PBGC claims at each of the debtors continue to be calculated and distributed based on the full allowed amount of the claim.

As of September 30, 2018, the U.S. Reorganized Debtors have distributed approximately \$3.0 billion to creditors with allowed claims. As stated above, claims distributions are reflected in the balance sheets as a reduction of liabilities subject to compromise.

For further information related to claims distributions and the allowed unsecured claims against the U.S. Reorganized Debtors, users should refer to the Notice of Intended Initial Distribution under First Amended Joint Chapter 11 Plan of Nortel Networks Inc. and Certain of its Affiliated Debtors [D.I. 18298] dated June 14, 2017, the Notice of Intended Distribution under First Amended Joint Chapter 11 Plan of Nortel Networks Inc. and Certain of its Affiliated Debtors [D.I. 18438] dated August 14, 2017, the Notice of Intended Distribution Pursuant to (I) First Amended Joint Chapter 11 Plan of Nortel Networks Inc. and Certain of its Affiliated Debtors and (II) Order Granting Nortel Networks India International Inc.'s Motion for an Order Authorizing Interim Distributions [D.I. 18548] dated December 11, 2017 and the Notice of Intended Distribution Pursuant to First Amended Joint Chapter 11 Plan of Nortel Networks Inc. and Certain of its Affiliated Debtors [D.I. 18581] dated March 12, 2018.

7. Cash Receipts and Disbursements:

NNI is the centralized disbursement entity for multiple U.S. Debtors and non-Debtors and accordingly makes payments, both by wire and checks, for multiple U.S. Debtors and non-Debtors. Individual U.S. Debtor disbursements have been separated from NNI and listed under specific individual U.S. Debtors. However, disbursements made for the benefit of NNI as well as other U.S. Debtors and/or non-Debtors are still consolidated with NNI for financial reporting purposes.

8. Receipt of Allocation of Divestiture Proceeds Held in Escrow and Other Settlements

On October 12, 2016, the Debtors filed a Notice of Execution of Settlement and Plans Support Agreement [D.I. 17249] that attached a Settlement and Plans Support Agreement dated October 12, 2016 (the “SPSA”), which contemplated the resolution of the allocation dispute and other matters in accordance with the terms and subject to the conditions set forth therein. On January 24, 2017, the Bankruptcy Court entered an order approving each U.S. Debtor’s entry into the SPSA [D.I. 17794] in conjunction with confirmation of the Plan. Consummation of the settlements contemplated by the SPSA was completed on the Effective Date. Between May 8, 2017 and May 23, 2017, NNI and NNCI received their respective allocations of the divestiture proceeds and related interest and additional settlement proceeds provided for under the SPSA amounts of \$1.745 billion and \$50.2 million, respectively. Additionally, on May 31, 2017 NNI received \$77.5 million related to settlements contemplated in the SPSA and \$62.7 million related to its secured revolver claim from the Canadian Debtors.

On July 6, 2017, NNI received a distribution in the amount of \$830 million from the Canadian Debtors related to its allowed \$2 billion unsecured claim.

On July 11, 2017, NNI received a distribution on behalf of Architel Systems (U.S.) Corporation (“Architel”) in the amount of \$0.7 million from the Canadian Debtors related to Architel’s allowed \$1.9 million unsecured claim.

The Reorganized Debtors continue to receive periodic distributions from former affiliates related to intercompany claims filed and allowed against such affiliates.

Balance Sheet

Nortel Networks Inc. (09-10138)/ Nortel Networks Capital Corporation (09-10139)⁽¹⁾

September 30, 2018

(in millions)

Current assets

Cash and cash equivalents	See Note 4	\$	243.5
Accounts receivable - net			6.7
Intercompany accounts receivable	See Note 5		85.7
Other current assets			0.2

Total current assets

			336.1
Investments in subsidiaries			3,109.8
Other assets			1.0
Total assets		\$	3,446.9

Liabilities not subject to compromise

Trade and other accounts payable		\$	0.1
Intercompany accounts payable			0.1
Payroll and benefit-related liabilities			0.1
Other accrued liabilities			0.9

Total liabilities not subject to compromise

			1.2
Liabilities subject to compromise	See Note 6		2,370.6
Total liabilities			2,371.9

Common shares			0.0
Preferred shares			-
Additional paid-in-capital			17,735.2
Accumulated deficit			(16,660.1)
Total shareholders' equity			1,075.1
Total liabilities and shareholders' equity		\$	3,446.9

⁽¹⁾ Nortel Networks Inc. and Nortel Networks Capital Corporation are reflected as substantively consolidated entities in accordance with Section 3.2 of the Plan and therefore, all intercompany balances between the two entities have been eliminated in consolidation.

Balance Sheet
Nortel Networks (CALA) Inc. (09-12515)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	21.4
Accounts receivable - net			-
Intercompany accounts receivable	See Note 5		65.4
Other current assets			-
Total current assets			<u>86.8</u>
Investments in subsidiaries			0.0
Other assets			-
Total assets		\$	<u><u>86.8</u></u>
Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			0.0
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			<u>0.0</u>
Liabilities subject to compromise	See Note 6		845.2
Total liabilities			<u>845.2</u>
Common shares			0.1
Preferred shares			-
Additional paid-in-capital			10.6
Accumulated deficit			<u>(769.1)</u>
Total shareholders' deficit			<u>(758.4)</u>
Total liabilities and shareholders' deficit		\$	<u><u>86.8</u></u>

Balance Sheet
Nortel Altsystems Inc. (09-10140)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	1.3
Accounts receivable - net			-
Intercompany accounts receivable	See Note 5		33.2
Other current assets			0.0
Total current assets			<u>34.4</u>
Investments in subsidiaries			-
Other assets			-
Total assets		\$	<u><u>34.4</u></u>
Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			0.0
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			<u>0.0</u>
Liabilities subject to compromise	See Note 6		551.0
Total liabilities			<u>551.0</u>
Common shares			0.0
Preferred shares			-
Additional paid-in-capital			8,064.8
Accumulated deficit			(8,581.3)
Total shareholders' deficit			<u>(516.6)</u>
Total liabilities and shareholders' deficit		\$	<u><u>34.4</u></u>

Balance Sheet
Nortel Altsystems International Inc. (09-10141)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	-
Accounts receivable - net			-
Intercompany accounts receivable	See Note 5		-
Other current assets			-
Total current assets			-
Investments in subsidiaries			-
Other assets			-
Total assets		\$	-
Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			0.0
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			0.0
Liabilities subject to compromise	See Note 6		595.3
Total liabilities			595.3
Common shares			0.0
Preferred shares			-
Additional paid-in-capital			(0.0)
Accumulated deficit			(595.3)
Total shareholders' deficit			(595.3)
Total liabilities and shareholders' deficit		\$	-

Balance Sheet
XROS Inc. (09-10142)
September 30, 2018
(in millions)

Current assets		
Cash and cash equivalents	See Note 4	\$ -
Accounts receivable - net		-
Intercompany accounts receivable	See Note 5	-
Other current assets		-
Total current assets		<u>-</u>
Investments in subsidiaries		-
Other assets		-
Total assets		<u><u>\$ -</u></u>
Liabilities not subject to compromise		
Trade and other accounts payable		\$ -
Intercompany accounts payable		-
Payroll and benefit-related liabilities		-
Other accrued liabilities		-
Total liabilities not subject to compromise		<u>-</u>
Liabilities subject to compromise	See Note 6	-
Total liabilities		<u>-</u>
Common shares		-
Preferred shares		-
Additional paid-in-capital		-
Accumulated deficit		-
Total shareholders' deficit		<u>-</u>
Total liabilities and shareholders' deficit		<u><u>\$ -</u></u>

Balance Sheet
Sonoma Systems (09-10143)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	-
Accounts receivable - net			0.0
Intercompany accounts receivable	See Note 5		0.0
Other current assets			-
Total current assets			<u>0.0</u>
Investments in subsidiaries			-
Other assets			-
Total assets		\$	<u><u>0.0</u></u>
Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			0.4
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			<u>0.4</u>
Liabilities subject to compromise	See Note 6		<u>564.6</u>
Total liabilities			<u>565.0</u>
Common shares			-
Preferred shares			-
Additional paid-in-capital			532.2
Accumulated deficit			<u>(1,097.2)</u>
Total shareholders' deficit			<u>(565.0)</u>
Total liabilities and shareholders' deficit		\$	<u><u>0.0</u></u>

Balance Sheet
Qtera Corporation (09-10144)
September 30, 2018
(in millions)

Current assets		
Cash and cash equivalents	See Note 4	\$ -
Accounts receivable - net		-
Intercompany accounts receivable	See Note 5	0.0
Other current assets		-
Total current assets		<u>0.0</u>
Investments in subsidiaries		-
Other assets		-
Total assets		<u><u>\$ 0.0</u></u>
Liabilities not subject to compromise		
Trade and other accounts payable		\$ -
Intercompany accounts payable		-
Payroll and benefit-related liabilities		-
Other accrued liabilities		-
Total liabilities not subject to compromise		<u>-</u>
Liabilities subject to compromise	See Note 6	744.9
Total liabilities		<u>744.9</u>
Common shares		0.0
Preferred shares		-
Additional paid-in-capital		3,029.0
Accumulated deficit		<u>(3,773.9)</u>
Total shareholders' deficit		<u>(744.9)</u>
Total liabilities and shareholders' deficit		<u><u>\$ 0.0</u></u>

Balance Sheet
CoreTek, Inc. (09-10145)
September 30, 2018
(in millions)

Current assets		
Cash and cash equivalents	See Note 4	\$ -
Accounts receivable - net		-
Intercompany accounts receivable	See Note 5	-
Other current assets		-
Total current assets		<u>-</u>
Investments in subsidiaries		-
Other assets		-
Total assets		<u><u>\$ -</u></u>
Liabilities not subject to compromise		
Trade and other accounts payable		\$ -
Intercompany accounts payable		-
Payroll and benefit-related liabilities		-
Other accrued liabilities		-
Total liabilities not subject to compromise		<u>-</u>
Liabilities subject to compromise	See Note 6	-
Total liabilities		<u>-</u>
Common shares		-
Preferred shares		-
Additional paid-in-capital		-
Accumulated deficit		-
Total shareholders' deficit		<u>-</u>
Total liabilities and shareholders' deficit		<u><u>\$ -</u></u>

Balance Sheet
Nortel Networks Applications Management Solutions Inc. (09-10146)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	-
Accounts receivable - net			0.0
Intercompany accounts receivable	See Note 5		0.0
Other current assets			-
Total current assets			<u>0.0</u>
Investments in subsidiaries			-
Other assets			-
Total assets		\$	<u><u>0.0</u></u>
Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			0.0
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			<u>0.0</u>
Liabilities subject to compromise	See Note 6		<u>565.0</u>
Total liabilities			565.0
Common shares			0.0
Preferred shares			-
Additional paid-in-capital			301.2
Accumulated deficit			<u>(866.2)</u>
Total shareholders' deficit			<u>(565.0)</u>
Total liabilities and shareholders' deficit		\$	<u><u>0.0</u></u>

Balance Sheet
Nortel Networks Optical Components Inc. (09-10147)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	-
Accounts receivable - net			-
Intercompany accounts receivable	See Note 5		-
Other current assets			-
Total current assets			<u>-</u>
Investments in subsidiaries			100.0
Other assets			-
Total assets		\$	<u><u>100.0</u></u>
 Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			0.9
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			<u>0.9</u>
Liabilities subject to compromise	See Note 6		565.2
Total liabilities			<u>566.1</u>
 Common shares			
			0.0
Preferred shares			-
Additional paid-in-capital			100.0
Accumulated deficit			(566.1)
Total shareholders' deficit			<u>(466.1)</u>
Total liabilities and shareholders' deficit		\$	<u><u>100.0</u></u>

Balance Sheet
Nortel Networks HPOCS Inc. (09-10148)
September 30, 2018
(in millions)

Current assets

Cash and cash equivalents	See Note 4	\$	-
Accounts receivable - net			-
Intercompany accounts receivable	See Note 5		0.1
Other current assets			-

Total current assets

Investments in subsidiaries			-
Other assets			-
Total assets		\$	0.1

Liabilities not subject to compromise

Trade and other accounts payable		\$	-
Intercompany accounts payable			0.4
Payroll and benefit-related liabilities			-
Other accrued liabilities			-

Total liabilities not subject to compromise

Liabilities subject to compromise	See Note 6		564.6
Total liabilities			565.1

Common shares			-
Preferred shares			-
Additional paid-in-capital			100.0
Accumulated deficit			(665.0)
Total shareholders' deficit			(565.0)
Total liabilities and shareholders' deficit		\$	0.1

Balance Sheet
Architel Systems (U.S.) Corporation (09-10149)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	-
Accounts receivable - net			0.0
Intercompany accounts receivable	See Note 5		-
Other current assets			-
Total current assets			<u>0.0</u>
Investments in subsidiaries			-
Other assets			-
Total assets		\$	<u><u>0.0</u></u>
Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			2.7
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			<u>2.7</u>
Liabilities subject to compromise	See Note 6		<u>561.5</u>
Total liabilities			<u>564.2</u>
Common shares			0.0
Preferred shares			-
Additional paid-in-capital			12.0
Accumulated deficit			<u>(576.1)</u>
Total shareholders' deficit			<u>(564.2)</u>
Total liabilities and shareholders' deficit		\$	<u><u>0.0</u></u>

Balance Sheet
Nortel Networks International Inc. (09-10150)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	0.5
Accounts receivable - net			-
Intercompany accounts receivable	See Note 5		0.2
Other current assets			-
Total current assets			<u>0.8</u>
Investments in subsidiaries			-
Other assets			-
Total assets		\$	<u><u>0.8</u></u>
Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			-
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			<u>-</u>
Liabilities subject to compromise	See Note 6		624.0
Total liabilities			<u>624.0</u>
Common shares			0.0
Preferred shares			-
Additional paid-in-capital			0.0
Accumulated deficit			<u>(623.2)</u>
Total shareholders' deficit			<u>(623.2)</u>
Total liabilities and shareholders' deficit		\$	<u><u>0.8</u></u>

Balance Sheet
Northern Telecom International Inc. (09-10151)
September 30, 2018
(in millions)

Current assets			
Cash and cash equivalents	See Note 4	\$	-
Accounts receivable - net			-
Intercompany accounts receivable	See Note 5		0.0
Other current assets			-
Total current assets			<u>0.0</u>
Investments in subsidiaries			-
Other assets			-
Total assets		\$	<u><u>0.0</u></u>
Liabilities not subject to compromise			
Trade and other accounts payable		\$	-
Intercompany accounts payable			0.0
Payroll and benefit-related liabilities			-
Other accrued liabilities			-
Total liabilities not subject to compromise			<u>0.0</u>
Liabilities subject to compromise	See Note 6		<u>565.0</u>
Total liabilities			<u>565.0</u>
Common shares			-
Preferred shares			-
Additional paid-in-capital			0.0
Accumulated deficit			<u>(565.0)</u>
Total shareholders' deficit			<u>(565.0)</u>
Total liabilities and shareholders' deficit		\$	<u><u>0.0</u></u>

Balance Sheet
Nortel Networks Cable Solutions Inc. (09-10152)
September 30, 2018
(in millions)

Current assets		
Cash and cash equivalents	See Note 4	\$ -
Accounts receivable - net		-
Intercompany accounts receivable	See Note 5	-
Other current assets		-
Total current assets		<u>-</u>
Investments in subsidiaries		-
Other assets		-
Total assets		<u><u>\$ -</u></u>
Liabilities not subject to compromise		
Trade and other accounts payable		\$ -
Intercompany accounts payable		0.0
Payroll and benefit-related liabilities		-
Other accrued liabilities		-
Total liabilities not subject to compromise		<u>0.0</u>
Liabilities subject to compromise	See Note 6	565.0
Total liabilities		<u>565.0</u>
Common shares		-
Preferred shares		-
Additional paid-in-capital		0.0
Accumulated deficit		(565.0)
Total shareholders' deficit		<u>(565.0)</u>
Total liabilities and shareholders' deficit		<u><u>\$ -</u></u>

Condensed Schedule of Cash Receipts and Disbursements
Nortel Networks Inc. (09-10138)/Nortel Networks Capital Corporation (09-10139)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	242.8
All receipts received by the debtor:		
Collection of accounts receivable		8.4
Proceeds from litigation (settlements or otherwise)		-
Interest Income		1.1
Cash Transfers from Other Debtors ⁽¹⁾		0.3
Other receipts		0.1
Total cash receipts		<u>9.9</u>
Total cash available	\$	<u><u>252.7</u></u>
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals ⁽²⁾	\$	4.1
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		4.7
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		0.4
Total disbursements		<u>9.2</u>
Distributions on Behalf of Debtors with No Cash⁽²⁾		-
Ending Cash Balance as of September 30, 2018	\$	<u><u>243.5</u></u>

⁽¹⁾ Relates to receipt of the Quarterly Administrative Wind-Down Reimbursement Payments for the third quarter of 2018 as provided for under Section 6.7 of the Plan.

⁽²⁾ The claims distributions to creditors of all of the U.S. Reorganized Debtors under the Plan are disbursed from one centralized distribution account maintained by Nortel Networks Inc. ("NNI"). The claim distributions that were disbursed by NNI on behalf of debtors who had cash sufficient to reimburse NNI and did reimburse NNI for such distributions are not reflected in this statement and are instead reflected as if the distributions were disbursed directly by those debtors. Distributions made by NNI on behalf of debtors that have no cash to reimburse NNI are also reported as distributions on the statements of those debtors as if they had been disbursed directly by those debtors, but such distributions are reflected herein separately in order to recognize this use of NNI's cash that has been reported as a cash disbursement of another debtor.

Condensed Schedule of Cash Receipts and Disbursements
Nortel Networks (CALA) Inc. (09-12515)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	21.5
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		0.1
Other receipts		-
Total cash receipts		0.1
Total cash available	\$	21.6
 Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals ⁽¹⁾	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors ⁽²⁾		0.2
All other disbursements made in the ordinary course		0.0
Total disbursements		0.2
Ending Cash Balance as of September 30, 2018	\$	21.4

⁽¹⁾ The claims distributions to creditors of all of the U.S. Reorganized Debtors are disbursed from one centralized distribution account maintained by Nortel Networks Inc. ("NNI"). Nortel Networks (CALA) Inc. ("NNCI") reimbursed NNI for the claims distributions disbursed by NNI to the creditors of NNCI. For purposes of this condensed statement of cash receipts and disbursements, the reimbursements made to NNI for such distributions are reflected as disbursements made under the Plan as if they had been disbursed directly by NNCI.

⁽²⁾ Relates to a \$.2 million reimbursement to NNI for the Quarterly Administrative Wind-Down Reimbursement Payment for the third quarter of 2018 as provided for under Section 6.7 of the Plan.

Condensed Schedule of Cash Receipts and Disbursements
Nortel Altsystems Inc. (09-10140)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	1.3
All receipts received by the debtor:		
Collection of accounts receivable		0.1
Proceeds from litigation (settlements or otherwise)		-
Interest Income		0.0
Other receipts		-
Total cash receipts		<u>0.1</u>
Total cash available	\$	<u>1.4</u>
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals ⁽¹⁾	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors ⁽²⁾		0.1
All other disbursements made in the ordinary course		<u>0.0</u>
Total disbursements		<u>0.1</u>
Ending Cash Balance as of September 30, 2018	\$	<u>1.3</u>

⁽¹⁾ The claims distributions to creditors of all of the U.S. Reorganized Debtors are disbursed from one centralized distribution account maintained by Nortel Networks Inc. ("NNI"). Nortel Altsystems Inc. ("NAI") reimbursed NNI for the claims distributions disbursed by NNI to the creditors of NAI. For purposes of this condensed statement of cash receipts and disbursements, the reimbursements made to NNI for such distributions are reflected as disbursements made under the Plan as if they had been disbursed directly by NAI.

⁽²⁾ Relates to a \$.1 million reimbursement to NNI for the Quarterly Administrative Wind-Down Reimbursement Payment for the first and second quarters of 2018 as provided for under Section 6.7 of the Plan.

Condensed Schedule of Cash Receipts and Disbursements
Nortel Altsystems International Inc. (09-10141)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		<u>-</u>
Total cash available	\$	<u>-</u>
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		<u>-</u>
Ending Cash Balance as of September 30, 2018	\$	<u>-</u>

Condensed Schedule of Cash Receipts and Disbursements
XROS Inc. (09-10142)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		<u>-</u>
Total cash available	\$	<u>-</u>
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		<u>-</u>
Ending Cash Balance as of September 30, 2018	\$	<u>-</u>

Condensed Schedule of Cash Receipts and Disbursements
Sonoma Systems (09-10143)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018		\$	-
All receipts received by the debtor:			
Collection of accounts receivable			-
Proceeds from litigation (settlements or otherwise)			-
Interest Income			-
Other receipts			-
Total cash receipts			-
Total cash available		\$	-
Less all disbursements or payments (including payments made under the Plan)			
made by the Debtor:			
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals ⁽¹⁾		\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)			-
Cash Transfers to Other Debtors			-
All other disbursements made in the ordinary course			-
Total disbursements			-
Ending Cash Balance as of September 30, 2018		\$	-

⁽¹⁾ Sonoma Systems ("Sonoma") does not maintain any bank accounts and has no ability to receive or disburse cash. The claims distributions to creditors of all of the U.S. Reorganized Debtors are disbursed from one centralized distribution account maintained by Nortel Networks Inc. ("NNI"). For purposes of this condensed statement of cash receipts and disbursements, the disbursements made by NNI to creditors with allowed claims against Sonoma are reflected as disbursements made under the Plan as if they had been disbursed directly by Sonoma. Such distributions were facilitated by value received from intercompany claims against NNI.

Condensed Schedule of Cash Receipts and Disbursements
Qtera Corporation (09-10144)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		<u>-</u>
Total cash available	\$	<u>-</u>
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		<u>-</u>
Ending Cash Balance as of September 30, 2018	\$	<u>-</u>

Condensed Schedule of Cash Receipts and Disbursements
CoreTek, Inc. (09-10145)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		-
Total cash available	\$	-
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		-
Ending Cash Balance as of September 30, 2018	\$	-

Condensed Schedule of Cash Receipts and Disbursements
Nortel Networks Application Management Solutions Inc. (09-10146)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		-
Total cash available	\$	-
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals ⁽¹⁾	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		-
Ending Cash Balance as of September 30, 2018	\$	-

⁽¹⁾ Nortel Networks Application Management Solutions Inc. ("NNAMS") does not maintain any bank accounts and has no ability to receive or disburse cash. The claims distributions to creditors of all of the U.S. Reorganized Debtors are disbursed from one centralized distribution account maintained by Nortel Networks Inc. ("NNI"). For purposes of this condensed statement of cash receipts and disbursements, the disbursements made by NNI to creditors with allowed claims against NNAMS are reflected as disbursements made under the Plan as if they had been disbursed directly by NNAMS. Such distributions were facilitated by value received from intercompany claims against NNI.

Condensed Schedule of Cash Receipts and Disbursements
Nortel Networks Optical Components Inc. (09-10147)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		<u>-</u>
Total cash available	\$	<u>-</u>
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		<u>-</u>
Ending Cash Balance as of September 30, 2018	\$	<u>-</u>

Condensed Schedule of Cash Receipts and Disbursements
Nortel Networks HPOCS Inc. (09-10148)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		-
Total cash available	\$	-
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals ⁽¹⁾	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		-
Ending Cash Balance as of September 30, 2018	\$	-

⁽¹⁾ Nortel Networks HPOCS Inc. ("HPOCS") does not maintain any bank accounts and has no ability to receive or disburse cash. The claims distributions to creditors of all of the U.S. Reorganized Debtors are disbursed from one centralized distribution account maintained by Nortel Networks Inc. ("NNI"). For purposes of this condensed statement of cash receipts and disbursements, the disbursements made by NNI to creditors with allowed claims against HPOCS are reflected as disbursements made under the Plan as if they had been disbursed directly by HPOCS. Such distributions were facilitated by value received from intercompany claims against other debtors.

Condensed Schedule of Cash Receipts and Disbursements
Architel Systems (U.S.) Corporation (09-10149)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		-
Total cash available	\$	-
 Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals ⁽¹⁾	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		-
Ending Cash Balance as of September 30, 2018	\$	-

⁽¹⁾ Architel Systems (U.S.) Corporation ("Architel") does not maintain any bank accounts and has no ability to receive or disburse cash. The claims distributions to creditors of all of the U.S. Reorganized Debtors are disbursed from one centralized distribution account maintained by Nortel Networks Inc. ("NNI"). For purposes of this condensed statement of cash receipts and disbursements, the disbursements made by NNI to creditors with allowed claims against Architel are reflected as disbursements made under the Plan as if they had been disbursed directly by Architel. Such distributions were facilitated by value received from intercompany claims against NNI and cash received by NNI on Architel's behalf from claims against the Canadian debtors.

Condensed Schedule of Cash Receipts and Disbursements
Nortel Networks International Inc. (09-10150)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	0.5
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		0.0
Other receipts		-
Total cash receipts		0.0
Total cash available	\$	0.5
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals ⁽¹⁾	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		0.0
Total disbursements		0.0
Ending Cash Balance as of September 30, 2018	\$	0.5

⁽¹⁾ The claims distributions to creditors of all of the U.S. Reorganized Debtors are disbursed from one centralized distribution account maintained by Nortel Networks Inc. ("NNI"). Nortel Networks International Inc. ("NNII") reimbursed NNI for the claims distributions disbursed by NNI to the creditors of NNII. For purposes of this condensed statement of cash receipts and disbursements, the reimbursements made to NNI for such distributions are reflected as disbursements made under the Plan as if they had been disbursed directly by NNII.

Condensed Schedule of Cash Receipts and Disbursements
Northern Telecom International Inc. (09-10151)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		<u>-</u>
Total cash available	\$	<u>-</u>
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		<u>-</u>
Ending Cash Balance as of September 30, 2018	\$	<u>-</u>

Condensed Schedule of Cash Receipts and Disbursements
Nortel Networks Cable Solutions Inc. (09-10152)
For the Quarter Ended September 30, 2018
(in millions)

Beginning Cash Balance as of July 1, 2018	\$	-
All receipts received by the debtor:		
Collection of accounts receivable		-
Proceeds from litigation (settlements or otherwise)		-
Interest Income		-
Other receipts		-
Total cash receipts		<u>-</u>
Total cash available	\$	<u>-</u>
Less all disbursements or payments (including payments made under the Plan)		
made by the Debtor:		
Disbursements made under the Plan, excluding the administrative claims of bankruptcy professionals	\$	-
Disbursements made pursuant to the administrative claims of bankruptcy professionals (See Note 7)		-
Cash Transfers to Other Debtors		-
All other disbursements made in the ordinary course		-
Total disbursements		<u>-</u>
Ending Cash Balance as of September 30, 2018	\$	<u>-</u>

CERTIFICATE OF SERVICE

I, Tamara K. Mann, certify that I am not less than 18 years of age, and that service of the foregoing **Post Confirmation Quarterly Summary** was caused to be made on October 19, 2018, in the manner indicated upon the entities identified below.

Date: October 19, 2018

/s/ Tamara K. Mann
Tamara K. Mann (No. 5643)

VIA HAND DELIVERY

Mark Kenney, Esq.
Office of the U.S. Trustee
844 King Street
Suite 2207, Lockbox 35
Wilmington, DE 19801-3519
(Trustee)